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VIETNAM MANUFACTURING AND EXPORT PROCESSING (HOLDINGS) LIMITED

越南製造加工出口(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 422)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of the Company dated 8 December 2015 (the “**Announcement**”), regarding the entering into of new agreements in relation to the Continuing Connected Transactions (except for the Technology Licence Agreement), and the proposing of Annual Caps for the Continuing Connected Transactions for the three years ending on 31 December 2018. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, the Company expected to despatch a circular (the “**Circular**”) on or before 30 December 2015 for the purpose of holding an extraordinary general meeting to seek approval from the Independent Shareholders in relation to the Group 1 Transactions, their respective agreements (except for the Technology Licence Agreement) and the respective Annual Caps detailed in the Announcement. As additional time is required by the Company to prepare the Circular and in particular, to gather and provide the independent financial adviser with information and data required in connection with its preparation of the letter to the independent board committee, and to allow sufficient time for the independent financial adviser to make necessary inquiries and deliberations, the Company expects that the Circular will be despatched on or before 5 February 2016.

By order of the Board
**Vietnam Manufacturing and Export
Processing (Holdings) Limited**
Liu Wu Hsiung
Chairman

Hong Kong, 30 December 2015

As at the date of this announcement, the Board comprised three executive Directors, namely Mr. Liu Wu Hsiung, Mr. Lu Tien Fu and Ms. Wu Li Chu, two non-executive Directors, namely Mr. Chang Yung Chieh and Mr. Chiu Ying Feng, and three independent non-executive Directors, namely Ms. Lin Ching Ching, Mr. Shen Hwa Rong and Ms. Wu Kwei Mei.