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VIETNAM MANUFACTURING AND EXPORT PROCESSING (HOLDINGS) LIMITED

越南製造加工出口(控股)有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 422)

**FILING OF TAIWAN DEPOSITARY RECEIPTS
LISTING APPLICATION**

Reference is made to the announcement of Vietnam Manufacturing and Export Processing (Holdings) Limited (the "Company") dated 30 September 2009 (the "Announcement") in relation to the approval by the Board for the proposed issue of the Taiwan Depositary Receipts (the "TDRs") by the Company's single largest shareholder, SY International Ltd. ("SYI"). Terms used in this announcement shall, unless the context otherwise requires, have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, on 15 October 2009, application for the Proposed TDR Listing was submitted to the relevant regulatory authorities in Taiwan. Such application is subject to approvals by the relevant regulatory authorities, which may or may not be obtained.

The Company will update the shareholders of the Company and potential investors of any material developments on the Proposed TDR Listing in accordance with relevant rules and regulations. Shareholders of the Company and potential investors should note that the Proposed TDR Listing may or may not proceed. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Vietnam Manufacturing and Export Processing (Holdings) Limited
Chang Kwang Hsiung
Chairman

Hong Kong, 15 October 2009

As at the date of this announcement, the board of directors of the Company (the "Directors") comprised four executive Directors, namely Mr. Chang Kwang Hsiung, Mr. Chen Pang Hsiung, Mr. Lee Hsi Chun and Mr. Wang Ching Tung, two non-executive Directors, namely Mr. Huang Kwang Wu and Mr. Liu Wu Hsiung Harrison, and three independent non-executive Directors, namely Mr. Hsu Nai Cheng Simon, Ms. Lin Ching Ching and Mr. Wei Sheng Huang.