# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vietnam Manufacturing and Export Processing (Holdings) Limited				
Date Submitted	4 May 2017				

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>422</u> Descrip	otion : Ordinary	Shares						
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>					
Balance at close of preceding month	10,000,000,000	0.01	100,000,000					
Increase/(decrease)			-					
Balance at close of the month	10,000,000,000	0.01	100,000,000					
(2) Stock code : <u>N/A</u> Description :								
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>					
Balance at close of preceding month	shares		capital					
Balance at close of preceding month	shares	(RMB)	capital					

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		_	
Balance at clos	e of the mor	ith _			

#### 3. Other Classes of Shares

tion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	<u> </u>	
	-	
	No. of other classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month *(HKD)* :

100,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	907,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	907,680,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Evereised	Canaallad	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u> N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
( )						
3. N/A						
shares						
(Note 1)		·				
		Tota	A (Ordina	ry charac)	NJI	
		TOLA	al A. (Ordina			
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	<b>(</b>	/	-			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares			-			
iccurchic (Nate 1)						
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>4.</u> N/A						
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	-			
		Total E	B. (Ordina	ary shares) N/A	L	
			(Preferen	ce shares) N/A		- -
			(O	other class) <u>N/A</u>	L	-

Con	vertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(//)					
2.	3.7/4	(					
	1.1/1.1	_					
		_					
		_					
	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A						
		_					
		_					
	Charles and a (if listed)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
1	(dd/mm/yyyy) N/A	( / / )					
<u> </u>	11/14	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
		<b>i</b>		Total C. (Ordina			_
				•	ce shares) $N/A$		_
				(0	ther class) $N/A$	A	_
1							

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(30			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>NT / A</b>
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>NT / A</b>
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
8.	Consideration issue	At price :	State	issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
	เออนฮ	-	currency ——	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
-								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	( )	<u>N/A</u>	<u>N/A</u>
10	Other	State	Class of shares issuable ( <i>Note 1)</i>			
10.	Other (Please specify) At price :	currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	<u>N/A</u>
			Total E. (Preferenc (Ot	(Ordinar shares ce shares ther class	) <u>N/A</u> ) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: LIU Wu Hsiung

Title:Executive Director and Chairman of the Board(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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