

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/12/2012				
To: Hong Kong Exchanges and Clearing Limited					
	Vietnam Mai	nufacturing a	and Export		
Name of Issuer Processing (Holdings) Ltd.					
Date Submitted	03/01/20	013			
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 422 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency)</i> :	of the month (State	HK\$10	00,000,000

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	907,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	907,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	e Issuer)		NI C 1 0	N C 1
Particulars of share option scheme including EGM approval date		Mayamant 4	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and		Movement di	uring the month		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option				•		
schme						
20,000,000						
shares						
@HK\$2.90						
(24 /11 /2007)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	9,389,000
(Note 1)			<u> </u>			
()						
2. N/A						
(/ /)						
shares						
(Note 1)			· ·			
(11000-1)						
3. N/A						
(/ /)						
shares						
(Note 1)			· ·			
()			Total A. (Ord	linary shares)	Nil	
				rence shares)		
			,	(Other class)		
Total funds raised durin	ng the month fr	om exercise of		(3222 01400)		
options (State currency		OIII CACICISC OI	Nil			
·r····································	,					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class)	A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at of preceding during the close of the the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V/A		
(/ /)		
shares (Note 1)		
T/A		
N/A		
(/ /)		
shares (Note 1)		
J/A		
V		
charas (Nata I)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Other class)		
	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable: /A	No. of new shares of issuer issued during the month pursuant thereto A

Class of shares issuable (// /) N/A N/A	Otl	her Movements i	n Issued Share Capital					
Class of shares issuable		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue				Cl. C.1 : 11				
At price : currency								
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable N/A N/A				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)								
Class of shares issuable								
Class of shares issuable N/A N/A	2.	Open offer			(/ /)		
Class of shares issuable					(/ /)		
Class of shares issuable Note 1				(dd/llill/yyyy)			N/A	N/A
Class of shares issuable Note 1								
EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
	1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary si eference si (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1)	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	ζ	N/A	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (1f any):
Submitted by: Chan Chi Shing
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.