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VIETNAM MANUFACTURING AND EXPORT PROCESSING (HOLDINGS) LIMITED

越南製造加工出口(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 422)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2013, the Group is expected to record a significant increase in net loss for the six months ended 30 June 2013 as compared with that of the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of Vietnam Manufacturing And Export Processing (Holdings) Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that, based on its preliminary assessment of the unaudited consolidated management accounts of the Company and its subsidiaries (together, the “**Group**”) for the six months ended 30 June 2013, the Group is expected to record a significant increase in net loss for the six months ended 30 June 2013 as compared with that of the corresponding period in 2012.

The Board consider such significant increase in net loss was mainly attributable to (i) a decrease of both sales volume and sales revenue as a result of a decline in demand of motorbikes in Vietnam; (ii) the intensified competition in motorbike market in Vietnam resulting in a significant increase in distribution costs, advertising and promotion costs; and (iii) an increase in research and development expenses primarily attributable to a plan for the launch of competitive models of motorbikes by the Group.

The information in this announcement is based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2013, which have not been reviewed or confirmed by the auditors of the Company or the Company’s audit committee. Detailed financial information of the Group for the six months ended 30 June 2013 will be

published in due course pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
**Vietnam Manufacturing and
Export Processing (Holdings) Limited**
Chou Ken Yuan
Chairman

Hong Kong, 19 July 2013

As at the date of this announcement, the board of directors of the Company (the "Directors") comprised four executive Directors, namely Mr. Chou Ken Yuan, Mr. Wang Ching Tung, Mr. Chen Chung Long and Mr. Yu Wen Lung, two non-executive Directors, namely Mr. Chiang Shih Huang and Mr. Chiu Ying Feng, and two independent non-executive Directors, namely Ms. Lin Ching Ching and Mr. Shen Hwa Rong.