

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

	Vietnam Manufacturing and Export
Name of Issuer	Processing (Holdings) Ltd.
Date Submitted	04/06/2014

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>422</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month		
Increase/(decrease	e)		-	
Balance at close o	of the mont	h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	eription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 ______

II. Movements in Issued Share Capital

	No. of or	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	907,680,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	907,680,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share	nate Option :		e issuel)			No. of new shares of	No. of new shares
option scheme						issuer issued during	of issuer which
including EGM						the month pursuant	may be issued
approval date		Movement du	uring the	month		thereto	pursuant thereto
(dd/mm/yyyy) and		Wiovement d	uning the	montin		-	as at close of the
class of shares							month
issuable	Granted	Exercised	Canc	elled	Lapsed		
1. N/A							
shares							
(Note 1)							
(1)010 1)							
2. N/A							
2.10/A							
(/ /)							
shares							
(Note 1)							
3. N/A							
shares							
(Note 1)							
			Total A	(Ordin	ary shares)	Nil	
			Total A.		nce shares)		
T. 10 1				((Other class)	1N/A	
Total funds raised during t	he month from	m exercise of		1			
options (State currency)			Ni	1			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/)	/)				
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(]	()				
3. N/A)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/))				
· · · · · · · · · · · · · · · · · · ·	·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	()				
		Tota		nary shares) <u>N/A</u>		
			(Prefere	ence shares) N/A	1	_
			()	Other class) <u>N/A</u>	1	-

For Main Board and GEM listed issuers

		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(1 1)					
2. N/A	(/ /)					
2. 11/11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , .					
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		- -		nary shares) <u>N/A</u>		_
			· ·	ence shares) <u>N/A</u>		_
			((Other class) N/A	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant theret as at close of the mont
1. <u>N/A</u>	
shares (N	ote 1)
2. <u>N/A</u>	
(/ /)
shares (N	ote 1)
3. <u>N/A</u>	
	<u> </u>
shares (N) ote 1)
Total D. (Ordinary sl	
(Preference sl (Other	
(Other	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		((((())))) ((())) ((())) ((())) (())) ((())) (())) (()) (())) (()) (())) (()) (())) (()) (())) (()) (())) (()) (())) (()) (())) (()) (())) (()) (()) (())) (()) (()) (()) (()) (())) (())					N/A	N/A

during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (dd/mm/yyyy) (//)	
reorganisation EGM approval date: (/ /) (dd/mm/yyyy)	
(dd/mm/yyyy)	
	N/A
	1071
Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: <u>Chan Chi Shing</u>
Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*