日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vietnam Manufacturing and Export Processing (Holdings) Limited |
|----------------|---|
| Date Submitted | 4 October 2016 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>422</u> Description : <u>Ordinary Shares</u> | | | | | | | | |
|--|------------------------|---------------------------|---|--|--|--|--|--|
| | No. of ordinary shares | Par value <i>(HKD)</i> | Authorised share capital <i>(HKD)</i> | | | | | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 | | | | | |
| Increase/(decrease) | - | | | | | | | |
| | | | | | | | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | | | | | | | |
|-----------------|-------------------------------------|----------|--------------------------------|----------------------------------|--|--|--|--|--|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | |
| Balance at clos | Balance at close of preceding month | | | | | | | | | |
| Increase/(decre | ease) | _ | | _ | | | | | | |
| Balance at clos | e of the mor | ith _ | | | | | | | | |

3. Other Classes of Shares

| tion : | | |
|--------------------------------------|----------------------------------|--|
| No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| | <u> </u> | |
| | - | |
| | | |
| | classes of | No. of other Par value classes of <i>(State</i> |

Total authorised share capital at the end of the month *(HKD)* :

100,000,000

II. Movements in Issued Share Capital

| | No. of ordina | | | |
|--|---------------|-----|----------------------------|--------------------------------|
| | (1) | (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 907,680,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 907,680,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes | of the Issuer) | | | |
|---|--------------|----------------|----------------|-------------|---|------------------------|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | |
| including EGM | Ν | Movement duri | ing the month | | thereto | thereto as at close of |
| approval date | | | | | - | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granieu | LAEICISEU | Cancelleu | Lapseu | | |
| $\mathbf{I} \cdot \mathbf{I} \mathbf{N} / \mathbf{A}$ | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| · , | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | rv shares) | Nil | |
| | | 1010 | | ce shares) | | |
| | | | • | ther class) | | |
| Tatal funda naisad d | | | • | | 1N/A | |
| Total funds raised d of options (State cu | | nth from exerc | N/A | | | |
| or options (State cu | nency) | | 1N/A | | <u></u> | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (]] |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3.</u> N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| <u>4.</u> N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cubecription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | B. (Ordina | ary shares) N/A | | |
| | | | (Preferen | ce shares) N/A | | - |
| | | | (O | other class) N/A | L | - |

| Con | vertibles (i.e. Convertible | into Shares of t | he Issuer wh | ich are to be Liste | ed) | | |
|-----|---|--------------------------------------|--|---------------------|---------------------------------------|---|---|
| | ss and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | _ | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | 3.7/4 | | | | | | |
| | 1 1/1 1 | _ | | | | | |
| | | | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) | | | | | | - |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | N/A | | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | Otacle and (if listed) | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| 1 | (dd/mm/yyyy) N/A | (/ /) | | | | | |
| 4. | IN/A | _ | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) | · | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (//) | | | | | |
| | | . , | | Total C. (Ordina | ary shares) N/A | A | |
| | | | | (Preferen | ce shares) N/A | A | |
| | | | | (0 | ther class) $\overline{\mathrm{N/A}}$ | A | _ |
| | | | | | | | |

| Any other Agreements or A Options (other than under \$ | rrangements to Issue Shares of the Issue Share Option Schemes) | er which are to be Liste | ed, including |
|--|--|---|---|
| | EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | |
| | | - | |
| | | | |
| | shares (Note 1) | - | |
| | | | |
| 2. <u>N/A</u> | | - | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. <u>N/A</u> | | | |
| | | - | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A N/A | |
| | (Other class) | N/A | |
| | | | |

| Oth | her Movements | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------|-------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| 1. | Rights issue | At price : | State currency | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (30 | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------------|--|-------|---|---|---|
| | | | | | | | | |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 8. | Consideration issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | - - <i>i</i> - <i>i</i> | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| 9. Capital reorganisation Class of shares | | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----|-----------------------------|-------|---|--------|---|---|
| reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 10. Other Class of shares (Please specify) At price : State Class of shares (Please specify) At price : State State (Mote 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) N/A N/A N/A | 9. | Capital | | issuable (Note 1) | ///) | | |
| 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A | | | | date : (dd/mm/yyyy) EGM approval date: (| //) | N/A | N/A |
| 10. Other (Please specify) At price : State currency issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A | | | | | | | <u> </u> |
| (Please specify) At price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> | 10 | Other | State | issuable (Note 1) | | | |
| (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> | 10. | (Please specify) At price : | | date : (dd/mm/yyyy) | | | |
| Total E. (Ordinary | | | | (dd/mm/yyyy) | · | | <u>N/A</u> |
| (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | (Preferer | shares | 5) <u>N/A</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: LIU Wu Hsiung

Title:Executive Director and Chairman of the Board(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
