

SHARE CAPITAL

<i>Authorised share capital:</i>	<i>HK\$</i>
10,000,000,000 Shares	100,000,000

Issued and to be issued, fully paid or credited as fully paid:

58,560,000 Shares in issue at the date of this prospectus	585,600
673,440,000 * Shares to be issued pursuant to the Capitalisation Issue	6,734,400
<u>175,680,000</u> Shares to be issued pursuant to the Global Offering	<u>1,756,800</u>
<i>Total:</i>	
<u>907,680,000</u> Shares	<u>9,076,800</u>

Assuming the Over-allotment Option is not exercised, the Company's share capital immediately following the Global Offering will be as follows:

<i>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering</i>	<i>HK\$</i>
58,560,000 Shares in issue at the date of this prospectus	585,600
673,440,000 * Shares to be issued pursuant to the Capitalisation Issue	6,734,400
152,988,000 Shares issued under the International Placing (subject to reallocation)	1,529,880
<u>22,692,000</u> Shares issued under the Hong Kong Public Offering	<u>226,920</u>
<i>Total:</i>	
<u>907,680,000</u> Shares	<u>9,076,800</u>

* of which 51,240,000 Shares will be the Sale Shares to be issued to the Selling Shareholders pursuant to the Capitalisation Issue, all of which will be offered for sale by the Selling Shareholders under the International Placing

SHARE CAPITAL

Assuming the Over-allotment Option is exercised in full, the Company's share capital immediately following the Global Offering will be as follows:

<i>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering</i>	<i>HK\$</i>
58,560,000 Shares in issue at the date of this prospectus	585,600
673,440,000 * Shares to be issued pursuant to the Capitalisation Issue	6,734,400
187,026,000 Shares issued under the International Placing (subject to reallocation)	1,870,260
<u>22,692,000</u> Shares issued under the Hong Kong Public Offering	<u>226,920</u>
<i>Total:</i>	
<u>941,718,000</u> Shares	<u>9,417,180</u>

* of which 51,240,000 Shares will be the Sale Shares to be issued to the Selling Shareholders pursuant to the Capitalisation Issue, all of which will be offered for sale by the Selling Shareholders under the International Placing

Assumptions

This table assumes the Global Offering and the Capitalisation Issue have become unconditional. It takes no account of Shares which may be allotted and issued upon the exercise of any options which may be granted under the Share Option Scheme or any Shares which may be allotted, issued or repurchased by the Company pursuant to the Issuing Mandate and Repurchase Mandate.

Ranking

The Offer Shares will rank *pari passu* in all respects with all the Shares now in issue or to be issued as mentioned in this prospectus, and will qualify in full for all dividends or other distributions declared, made or paid on the Shares after the date of this prospectus.