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VIETNAM MANUFACTURING AND EXPORT PROCESSING (HOLDINGS) LIMITED

越南製造加工出口(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 422)

**CHANGE OF DATE OF THE ANNUAL GENERAL MEETING,
BOOK CLOSURE PERIOD AND DIVIDEND RECORD DATE**

The Board announces that the AGM currently scheduled for 10:00 a.m. on 30 May 2012 as set out in the AGM Notice will be postponed to 10:00 a.m. on Monday, 25 June 2012. The venue of the AGM will remain unchanged at United Conference Centre, 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong.

In order to align with the change of the date of the AGM, for determining the entitlement to attend and vote in the AGM, the register of members of the Company will be closed from 21 June 2012 to 25 June 2012 (both days inclusive) during which period no transfer of shares of the Company will be registered.

The final dividends of US\$0.0057 equivalent to HK\$0.04 per Share for the year ended 31 December 2011 will be paid to Shareholders whose names appear on the register of members of the Company on 6 July 2012. Subject to approval by the Shareholders at the AGM, the final dividend will be paid on or about 20 July 2012.

For determining the entitlement to the proposed final dividends, the register of members of the Company will be closed from 4 July 2012 to 6 July 2012 (both days inclusive) during which period no transfer of shares of the Company will be registered.

Reference is made to the announcement of Vietnam Manufacturing and Export Processing (Holdings) Limited (the “**Company**”) dated 19 March 2012 regarding annual results of the Company for the year ended 31 December 2011, the circular (the “**AGM Circular**”) and notice of annual general meeting (the “**AGM Notice**”) both dated 20 April 2012 in relation to, among other things, the proposed date of the forthcoming annual general meeting (the “**AGM**”) of the Company. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the AGM Circular.

ANNUAL GENERAL MEETING

The Board announces that the AGM currently scheduled for 10:00 a.m. on 30 May 2012 as set out in

the AGM Notice will be postponed to 10:00 a.m. on Monday, 25 June 2012. The venue of the AGM will remain unchanged at United Conference Centre, 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong.

In order to align with the change of the date of the AGM, for determining the entitlement to attend and vote in the AGM, the register of members of the Company will be closed from 21 June 2012 to 25 June 2012 (both days inclusive) during which period no transfer of shares of the Company will be registered. In order to qualify for the attendance of the AGM, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on 20 June 2012.

The revised notice of the AGM, together with the revised proxy form, will be dispatched to the Shareholders in due course. The proxy forms previously deposited with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, will still be valid for the purpose of the adjourned AGM. The Shareholders wishing to deposit the revised proxy form (which supersede any previous proxy form deposited with the branch share registrar) may do so in accordance with the instructions printed thereon.

FINAL DIVIDENDS

As stated in the AGM Circular, the Board recommended the payment of the final dividends of US\$0.0057 equivalent to HK\$0.04 per Share for the year ended 31 December 2011 to the Shareholders whose names appear on the register of members of the Company on 8 June 2012. In order to align with the change of the date of the AGM, the final dividends of the same amount will be paid to Shareholders whose names appear on the register of members of the Company on 6 July 2012. Subject to approval by the Shareholders at the AGM, the final dividend will be paid on or about 20 July 2012.

For determining the entitlement to the proposed final dividends, the register of members of the Company will be closed from 4 July 2012 to 6 July 2012 (both days inclusive) during which period no transfer of shares of the Company will be registered. In order to qualify for the final dividends, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on 3 July 2012.

By order of the Board
**Vietnam Manufacturing and Export
Processing (Holdings) Limited**
Chang Kwang Hsiung
Chairman

Hong Kong, 15 May 2012

As at the date of this announcement, the Board comprised four executive Directors, namely Mr. Chang Kwang Hsiung, Mr. Chou Ken Yuan, Mr. Wang Ching Tung and Mr. Yu Wen Lung, two non-executive Directors, namely Mr. Chiang Shih Huang and Mr. Chiu Ying Feng, and three independent non-executive Directors, namely Ms. Lin Ching Ching, Mr. Shen Hwa Rong and Mr. Wei Sheng Huang.